



IDAHO FIRST BANK

PEOPLE FIRST. COMMUNITY FIRST.

Location

Boise, Idaho

Standard Hours

40

Full-Time/Part-Time

Full-time

Reporting To

Chief Financial Officer

SENIOR FINANCIAL PLANNING ANALYST

Job Description

Idaho First Bank is excited to add a Senior Financial Planning Analyst to our growing team in Boise. We are seeking a data-driven problem solver who is passionate about designing and automating analytic processes. This individual will utilize data to provide meaningful insights to help stakeholders make smart decisions. The role will report directly to the Chief Financial Officer and will be heavily involved in the strategic and operational initiatives of a rapidly growing financial institution.

This position adheres to Compliance standards with all Bank policies and procedures, as well as all applicable state and federal banking regulations.

Essential Functions

Planning and Reporting

- Drive the continuous improvement and automation of forecasting and reporting tools and processes
- Develop and maintain KPI's and dashboards to deliver weekly, monthly, and quarterly performance analyses
- Support the coordination of the Bank's annual budgeting and rolling quarterly forecasting processes
- Prepare business forecasts and results for executive leadership; assist in preparation of board materials

Analysis

- Create financial models to evaluate strategic initiatives, and provide follow-up reporting of performance against expectations
- Utilize historic data to develop and update analysis of various customer and product-level activity
- Support analysis and reporting to improve and maintain customer profitability and product pricing models
- Utilize data analysis to drive continuous operational improvement and enhance reporting capabilities



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Education and Experience Requirements

- 4-6 years of financial planning and analysis experience
 - Strong analytic, financial modeling and reporting skills
 - Proficiency in COGNOS BI or comparable database query software
 - Strong excel proficiency, including index/lookup functions and pivot tables
 - CPA or CFA preferred
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About IFB

Idaho First Bank (IFB) is a full-service state-chartered community bank established in October 2005 and headquartered in McCall, Idaho. Known for its People First, and Community First motto, IFB serves the greater southwest Idaho communities with five additional branches located in New Meadows, Eagle, Ketchum, Nampa, Boise, and a Loan Production Office (LPO) in Bend, Oregon. Idaho First Bank is a member of the FDIC and an Equal Housing Lender. For more information, visit us at www.idahofirstbank.com

Applications and resume should be submitted to HR@idahofirstbank.com
AA/Equal Opportunity Employer